

County: Ozaukee  
 HERITAGE NURSING HOME  
 1119 NORTH WISCONSIN STREET  
 PORT WASHINGTON 53074 Phone: (262) 284-5892  
 Operated from 1/1 To 12/31 Days of Operation: 366  
 Operate in Conjunction with Hospital? No  
 Number of Beds Set Up and Staffed (12/31/00): 54  
 Total Licensed Bed Capacity (12/31/00): 54  
 Number of Residents on 12/31/00: 48

Facility ID: 4110

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Ownership:  
 Highest Level License:  
 Operate in Conjunction with CBRF?  
 Title 18 (Medicare) Certified?  
 Average Daily Census:

Corporation  
 Skilled  
 No  
 Yes  
 52

Services Provided to Non-Residents		Age, Sex, and Primary Diagnosis of Residents (12/31/00)				Length of Stay (12/31/00)	
		Primary Diagnosis	%	Age Groups	%		%
Home Health Care	No					Less Than 1 Year	31.3
Supp. Home Care-Personal Care	No					1 - 4 Years	68.8
Supp. Home Care-Household Services	No	Developmental Disabilities	0.0	Under 65	6.3	More Than 4 Years	0.0
Day Services	No	Mental Illness (Org./Psy)	35.4	65 - 74	10.4		
Respite Care	Yes	Mental Illness (Other)	0.0	75 - 84	25.0		100.0
Adult Day Care	No	Alcohol & Other Drug Abuse	0.0	85 - 94	47.9	*****	
Adult Day Health Care	No	Para-, Quadra-, Hemiplegic	0.0	95 & Over	10.4	Full-Time Equivalent	
Congregate Meals	No	Cancer	2.1			Nursing Staff per 100 Residents	
Home Delivered Meals	No	Fractures	12.5		100.0	(12/31/00)	
Other Meals	No	Cardiovascular	10.4	65 & Over	93.8		
Transportation	No	Cerebrovascular	8.3			RNs	12.2
Referral Service	No	Diabetes	6.3	Sex	%	LPNs	5.0
Other Services	Yes	Respiratory	4.2			Nursing Assistants	
Provide Day Programming for		Other Medical Conditions	20.8	Male	18.8	Aides & Orderlies	
Mentally Ill	No			Female	81.3		38.2
Provide Day Programming for			100.0				
Developmentally Disabled	No				100.0		

Method of Reimbursement

Level of Care	Medi care (Title 18)			Medi caid (Title 19)			Other			Private Pay		Managed Care			Total	Percent Of All Residents	
	No.	%	Per Diem Rate	No.	%	Per Diem Rate	No.	%	Per Diem Rate	No.	%	Per Diem Rate	No.	%			Per Diem Rate
Int. Skilled Care	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Skilled Care	6	100.0	\$280.49	24	92.3	\$107.38	0	0.0	\$0.00	14	100.0	\$123.57	2	100.0	\$417.00	46	95.8%
Intermediate	---	---	---	2	7.7	\$87.83	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	2	4.2%
Limited Care	---	---	---	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Personal Care	---	---	---	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Residential Care	---	---	---	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Dev. Disabled	---	---	---	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Traumatic Brain Inj.	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Ventilator-Dependent	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0	\$0.00	0	0.0%
Total	6	100.0		26	100.0		0	0.0		14	100.0		2	100.0		48	100.0%

Admissions, Discharges, and Deaths During Reporting Period		Percent Distribution of Residents' Conditions, Services, and Activities as of 12/31/00				
		-----				
Percent Admissions from:		Activities of	%	% Needing Assistance of	% Totally	Total
Private Home/No Home Health	4.8	Daily Living (ADL)	Independent	One Or Two Staff	Dependent	Number of Residents
Private Home/With Home Health	0.0	Bathing	0.0	70.8	29.2	48
Other Nursing Homes	19.4	Dressing	8.3	62.5	29.2	48
Acute Care Hospitals	71.0	Transferring	10.4	62.5	27.1	48
Psych. Hosp. -MR/DD Facilities	0.0	Toilet Use	10.4	58.3	31.3	48
Rehabilitation Hospitals	1.6	Eating	58.3	18.8	22.9	48
Other Locations	3.2	*****				
Total Number of Admissions	62	Continence	%	Special Treatments	%	
Percent Discharges To:		Indwelling Or External Catheter	10.4	Receiving Respiratory Care	0.0	
Private Home/No Home Health	11.8	Occ/Freq. Incontinent of Bladder	54.2	Receiving Tracheostomy Care	0.0	
Private Home/With Home Health	10.3	Occ/Freq. Incontinent of Bowel	20.8	Receiving Suctioning	0.0	
Other Nursing Homes	7.4			Receiving Ostomy Care	6.3	
Acute Care Hospitals	26.5	Mobility		Receiving Tube Feeding	8.3	
Psych. Hosp. -MR/DD Facilities	0.0	Physically Restrained	8.3	Receiving Mechanically Altered Diets	37.5	
Rehabilitation Hospitals	0.0					
Other Locations	2.9	Skin Care		Other Resident Characteristics		
Deaths	41.2	With Pressure Sores	8.3	Have Advance Directives	100.0	
Total Number of Discharges		With Rashes	2.1	Medications		
(Including Deaths)	68			Receiving Psychoactive Drugs	47.9	
*****						

Selected Statistics: This Facility Compared to All Similar Milwaukee Metropolitan Area Facilities & Compared to All Facilities

	Ownership:			Bed Size:		Licensure:		All	
	This Facility	Peer Group	Ratio	50-99	Ratio	Peer Group	Ratio	Facilities	Ratio
Occupancy Rate: Average Daily Census/Licensed Beds	96.3	74.6	1.29	86.1	1.12	81.9	1.18	84.5	1.14
Current Residents from In-County	83.3	84.4	0.99	90.2	0.92	85.6	0.97	77.5	1.08
Admissions from In-County, Still Residing	22.6	20.4	1.11	22.1	1.02	23.4	0.96	21.5	1.05
Admissions/Average Daily Census	119.2	164.5	0.72	168.8	0.71	138.2	0.86	124.3	0.96
Discharges/Average Daily Census	130.8	165.9	0.79	169.2	0.77	139.8	0.94	126.1	1.04
Discharges To Private Residence/Average Daily Census	28.8	62.0	0.47	70.9	0.41	48.1	0.60	49.9	0.58
Residents Receiving Skilled Care	95.8	89.8	1.07	93.2	1.03	89.7	1.07	83.3	1.15
Residents Aged 65 and Older	93.8	87.9	1.07	93.4	1.00	92.1	1.02	87.7	1.07
Title 19 (Medicaid) Funded Residents	54.2	71.9	0.75	51.5	1.05	65.5	0.83	69.0	0.79
Private Pay Funded Residents	29.2	15.0	1.94	36.3	0.80	24.5	1.19	22.6	1.29
Developmentally Disabled Residents	0.0	1.3	0.00	0.4	0.00	0.9	0.00	7.6	0.00
Mentally Ill Residents	35.4	31.7	1.12	33.0	1.07	31.5	1.13	33.3	1.06
General Medical Service Residents	20.8	19.7	1.06	24.2	0.86	21.6	0.96	18.4	1.13
Impaired ADL (Mean)	55.4	50.9	1.09	48.8	1.13	50.5	1.10	49.4	1.12
Psychological Problems	47.9	52.0	0.92	47.7	1.00	49.2	0.97	50.1	0.96
Nursing Care Required (Mean)	7.8	7.5	1.04	7.3	1.07	7.0	1.11	7.2	1.09